

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 1

Total Unduplicated Client Count for Quarter: 117

Total Cases Closed in Quarter: 108

Total Units of Service for Quarter (Unit=1 Hour): 546

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	26
65-74:	60
75-84:	23
85+:	8
Client Declined to Provide Information:	0
Total:	117

CLIENT GENDER

Male:	38
Female:	79
Client Declined to Provide Information:	0
Total:	117

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	57
Homebound:	2
Lives Alone:	63
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	1
Rural:	62
Greatest Economic Need (Minority):	1

CLIENT RACE

Two or More Races:	0
Caucasian:	93
African American:	0
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	16
Total:	117

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 1

Greatest Economic Need (Non-Minority): 32

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 1

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 7

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 3

6 0 0

2 0 0

1 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 6

C2. Conservatorship: 1

C3. Other Family: 2

5 0 0

1 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 1 0

0 0 0

0 0 1

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 18

12 4 0

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PSA: 1

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	1	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	8	7	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	57	51	0	0
H2. Advance Health Care Directives (AHCD):	12	13	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		101	6	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:				
		528		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

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PSA:

1

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Legal Services of Northern California					
County(ies) Humboldt, Del Norte					
06/16/2015	LSNC	Civil Clinic	Seniors	3	1.5
06/02/2015	HSRC	Elder Law Clinic	Seniors	4	2
05/19/2015	LSNC	Civil Clinic	Seniors	1	0.5
05/16/2015	HSRC	Elder Law Clinic	Seniors	17	8.5
05/12/2015	LSNC	Family Clinic	Seniors	1	0.5
04/28/2015	LSNC	Bankruptcy Clinic	Seniors	1	0.5
04/21/2015	LSNC	Civil Clinic	Seniors	4	2
04/14/2015	LSNC	Family Clinic	Seniors	2	1
04/07/2015	HSRC	Elder Law Clinic	Seniors	3	1.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 9

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 18

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

2

Total Unduplicated Client Count for Quarter: 63

Total Cases Closed in Quarter: 76

Total Units of Service for Quarter (Unit=1 Hour): 551

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	26
65-74:	25
75-84:	11
85+:	1
Client Declined to Provide Information:	0
Total:	63

CLIENT GENDER

Male:	42
Female:	21
Client Declined to Provide Information:	0
Total:	63

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	45
Homebound:	0
Lives Alone:	27
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	0
Rural:	51
Greatest Economic Need (Minority):	11

CLIENT RACE

Two or More Races:	45
Caucasian:	4
African American:	7
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	7
Total:	63

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 2

Greatest Economic Need (Non-Minority): 41

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 1

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

0 0 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 0

1 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 40

38 3 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 2

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	16	15	5	0						
E3. Other Housing:	1	0	0	0						
INCOME MAINTENANCE										
F1. Social Security:	2	2	1	0						
F2. Supplemental Security Income (SSI):	4	4	0	1						
F3. Pensions/Retiree Benefits:	0	0	0	0						
F4. Other Income Maintenance:	0	0	0	0						
INDIVIDUAL RIGHTS										
G1. Immigration/Naturalization:	0	0	0	0						
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0						
G3. Other Individual Rights:	6	4	2	0						
MISCELLANEOUS										
H1. Estate Planning/Wills/Trusts:	0	0	0	0						
H2. Advance Health Care Directives (AHCD):	0	0	0	0						
H3. Financial Powers of Attorney:	0	0	0	0						
H4. Other Miscellaneous:	0	0	0	0						
TOTAL CASES OPENED IN QUARTER:		70	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">TOTAL COUNSEL AND ADVICE</td> <td style="width: 33%;">TOTAL LIMITED ADD. SERVICES</td> <td style="width: 33%;">TOTAL LEGAL REPRESENTATION</td> </tr> <tr> <td style="text-align: center;">64</td> <td style="text-align: center;">11</td> <td style="text-align: center;">1</td> </tr> </table>		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION	64	11	1
TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION								
64	11	1								
TOTAL ESTIMATED CASE WORK HOURS SPENT:		533								

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

2

Provider Name: Legal Services of Northern California

County(ies) Shasta, Siskiyou, Trinity, Lassen and M

05/13/2015	Yreka Senior Fair	Fair	Seniors	57	7.5
04/28/2015	Human Response Network	Presentation to Seniors on Services	Seniors	35	1.5
04/09/2015	Law Foundation	Race Equity Presentation	Service Providers	15	8
04/14/2015	Shasta College Outreach	Presentation of services	Seniors	3	0.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 18

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

3

Total Unduplicated Client Count for Quarter: 171

Total Cases Closed in Quarter: 170

Total Units of Service for Quarter (Unit=1 Hour): 655

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	52
65-74:	69
75-84:	28
85+:	22
Client Declined to Provide Information:	0
Total:	171

CLIENT GENDER

Male:	49
Female:	122
Client Declined to Provide Information:	0
Total:	171

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	102
Homebound:	0
Lives Alone:	105
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	73
Rural:	19
Greatest Economic Need (Minority):	101

CLIENT RACE

Two or More Races:	0
Caucasian:	146
African American:	3
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	16
Client Declined to Provide Information:	
Total:	171

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 3

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 16

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 15 13 4 0

A2. Contracts/Warranties: 7 7 0 0

A3. Other Consumer/Finance: 5 7 0 0

EMPLOYMENT

B1. Discrimination: 0 0 0 0

B2. Other Employment: 1 1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0 0 0 0

C2. Conservatorship: 0 0 0 0

C3. Other Family: 10 1 9 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 13 7 1 0

D2. Medicare: 0 0 0 0

D3. Other Health/Community Based Care: 3 2 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 46 34 8 3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 3

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	17	14	1	0
E3. Other Housing:	2	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	4	2	0	2
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	1	1	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	6	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	26	23	5	0
H2. Advance Health Care Directives (AHCD):	7	4	4	0
H3. Financial Powers of Attorney:	8	4	5	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		127	38	5
TOTAL ESTIMATED CASE WORK HOURS SPENT:		621		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

3

Provider Name: *legal services of northern calif*

County(ies) *Butte*

6/11/2015	Butte County	Guardianship Clinic	Seniors	2	2
6/9/2015	Butte County	Senior Resource Fair	Seniors	20	2.5
6/9/2015	Butte County	Fair Housing Training	All	27	4
5/30/2015	Butte County	Women Veterans Resource Fair	Seniors and Other Consumers	20	4
5/14/2015	Butte County	Guardianship Clinic	Seniors	2	2
5/12/2015	Tehama County	Community Resource Fair	Seniors	50	4.5
4/29/2015	Tehama County	POAs for FM & HC	Seniors	20	3
4/22/2015	Butte County	Fair Housing Presentation	Seniors & Other Consumers	11	2
4/15/2015	Tehama County	MDT Meeting	Providers	12	3.5
4/13/2015	Plumas County	MDT Meeting	Providers	4	2.5
4/9/2015	Butte County	Guardianship Clinic	Seniors	2	2
4/8/2015	Butte County	Healthcare Presentation	All	30	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 12

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 34

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

4

Total Unduplicated Client Count for Quarter: 684

Total Cases Closed in Quarter: 817

Total Units of Service for Quarter (Unit=1 Hour): 2777

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	172
65-74:	294
75-84:	163
85+:	55
Client Declined to Provide Information:	0
Total:	684

CLIENT GENDER

Male:	224
Female:	460
Client Declined to Provide Information:	0
Total:	684

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	341
Homebound:	20
Lives Alone:	367
Institutionalized:	7
Suspected Victim of Elder Abuse/Exploitation:	23
Limited English:	33
Rural:	142
Greatest Economic Need (Minority):	118

CLIENT RACE

Two or More Races:	1
Caucasian:	465
African American:	88
Native American/Native Alaskan:	12
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	7
Filipino:	8
Japanese:	5
Korean:	1
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	3
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	83
Client Declined to Provide Information:	7
Total:	684

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 4

Greatest Economic Need (Non-Minority): 316

Greatest Economic Need (Minority Status Unknown): 2

CLIENT ETHNICITY

Hispanic/Latino: 76

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 56

A2. Contracts/Warranties: 39

A3. Other Consumer/Finance: 32

55 10 1

32 9 1

32 3 0

EMPLOYMENT

B1. Discrimination: 2

B2. Other Employment: 11

2 0 0

7 2 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 9

C2. Conservatorship: 3

C3. Other Family: 5

8 1 1

3 0 0

4 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 19

D2. Medicare: 15

D3. Other Health/Community Based Care: 14

22 5 0

15 0 1

7 2 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 191

184 27 13

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Fiscal Year: 2014-2015

Quarter: 4

PSA: 4

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	61	56	11	1
E3. Other Housing:	31	30	2	0
INCOME MAINTENANCE				
F1. Social Security:	17	18	2	1
F2. Supplemental Security Income (SSI):	11	11	2	0
F3. Pensions/Retiree Benefits:	17	18	2	0
F4. Other Income Maintenance:	8	7	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	5	0	5	1
G2. Elder Abuse/Neglect/Exploitation:	45	32	4	2
G3. Other Individual Rights:	11	12	3	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	92	86	16	0
H2. Advance Health Care Directives (AHCD):	40	14	10	1
H3. Financial Powers of Attorney:	24	15	4	0
H4. Other Miscellaneous:	4	4	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		674	120	23
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2588		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

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Provider Name: *Sacramento Senior Legal Services*

County(ies) *Sacramento*

6/30/2015	Yuba City Senior Center	Elder Financial Abuse at Yuba Fleeced Screening	Seniors	15	7.8
6/22/2015	WEAAD in Marysville	Overview of SLH Seniors	Seniors	1	3.4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Services of Norther California*

County(ies) *Yolo*

6/3/2015	Winters (RISE)	Wills	Older adults	4	4
5/7/2015	Esparto-RISE	Legal Services for Older Adults	Older Adults	15	3.5
4/23/2015	Woodland	Fair Housing for All	Property owners/managers	95	7
4/1/2015	RISE-Winters	Naturalization, Part 2	Older adults	5	4.5

Provider Name: *Legal Services of Northern California*

County(ies) *Nevada, Placer & Sierra*

5/11/2015	Roseville	Presentation A4AA funded programs; LSNC programs and Pension Rights Project	Seniors	50	2
4/1/2015	Roseville	Planning and prep for Placer County presentation	Seniors	50	3
6/15/2015	Auburn	Program flyers and letters	Sierra County Senior Agencies	200	2
6/1/2015	Auburn	Outreach planning and prep	Placer County Senior Agencies	50	1.1
5/14/2015	Grass Valley National Association of Retired Federal	Presentation LSNC programs for rural seniors	Seniors	6	5

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PSA:

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5/13/2015	Auburn	Outreach to Sierra County agencies via PSAs and letters	Agencies serving seniors	100	1
5/12/2015	Auburn	Planning and prep for May and July presentations	Seniors	15	1
5/5/2015	Nevada County Multiple Disciplinary Team	Presentation LSNC programs for rural seniors	Senior Providers	10	3
5/3/2015	Placer County Justice Center	Collaborative prevention of local scams; working with Alzheimer's Association staff on Reasonable Accommodations	Seniors	12	3
4/30/2015	Downieville, CA	Sierra County Presentation: Dealing with Scams and discussion of LSNC services	Seniors and Agency staff that provide services to seniors	28	17
4/27/2015	Loyalton, CA	Sierra County Presentation: Small Estate Administration Options vs. Trusts/Wills	Rural Seniors	12	10
4/15/2015	North Tahoe Resource Center	LSNC Services	Senior Services	2	2
4/15/2015	Truckee Family Resource Center	Nevada County Presentation: LSNC Services	Senior Providers	10	4
4/15/2015	Nevada County Sierra Senior	LSNC Services	Senior Services	2	1
4/10/2015	Volunteers of America Regional Office, Sacramento	Placer County Presentation: Rights of tenants in government subsidized housing [includes planning and prep time]	Staff of VOA	45	14
4/1/2015	Nevada City	Preparation for Nevada County MDT LSNC Presentation; Nevada County Representation Chart	Senior Providers	15	4
4/1/2015	Nevada City	Planning for Nevada County presentation	Senior service providers and senior social groups	25	1
5/12/2015	Nevada City	Planning and prep docs for presentation	Seniors	10	2
Provider Name: Sacramento Senior Legal Services					
County(ies) Sacramento					
4/9/2015	Eskaton Jefferson Manor	What to do with my debt? (Part 3)	Seniors	17	4.5

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4/2/2015	Eskaton Jefferson Manor	What to do with my debt? (Part 2)	Seniors	9	4.3
6/3/2015	Senior Center of Elk Grove	Overview of SLH Services at 9th Annual Senior Day in the Park	Seniors	73	6.1
6/20/2015	SACA Community Learning Center	Overview of SLH Services at 9th Annual Fun in the Sun Fair	Seniors	80	5
6/17/2015	WEAAD at Arden-Dimick Library	Financial Elder Abuse & Overview of SLH Services	Seniors	12	2.8
6/16/2015	Mercy Housing-Creekview Manor	Advance Health Care Directives	Seniors	7	2.5
6/15/2015	WEAAD at Foothill Plaza	Collections, Foreclosures & Overview of SLH Services	Russian Speaking community	68	3.6
4/2/2015	Alzheimer's Assoc. Annual Education Conference	Overview of SLH Services	Seniors	83	7.5
6/5/2015	Stanford Settlement Senior Center	Overview of SLH Services at 23rd Annual Senior Health & Information Fair	Seniors	28	3
5/20/2015	Mercy Housing-Creekview Manor	Debts	Seniors	3	4.7
5/14/2015	Citrus Heights Community Center	Overview of SLH Services	Seniors	87	4.8
5/13/2015	Folsom Senior Center	Overview of SLH Services	Seniors	20	3.3
5/13/2015	FAST Meeting	Mediation	Service Providers	25	3.7
5/12/2015	Rancho Cordova Senior Center	Wills & Trusts	Seniors	15	1.8
4/25/2015	CTAP Resource Fair	Overview of SLH Services	Seniors	30	4.5
4/24/2015	Mission Oaks Health Fair	Overview of SLH Services	Seniors	50	3.7
4/21/2015	Mercy Housing-Creekview Manor	Consequences of Saying Yes	Seniors	5	2
4/20/2015	Gender Health Clinic	Advance Health Care Directives	Social Workers	2	1.7

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

4

4/9/2015	Pioneer United Church of Christ	Social Security	LGBT Seniors	90	4.9
6/9/2015	Hart Senior Center	Overview of SLH Services	Seniors	10	1.8
Provider Name: Yuba Sutter Legal Center					
County(ies) Sutter & Yuba					
6/30/2015	Yuba City Senior Center	Financial abuse	Seniors	20	2
4/7	Yuba City, City Hall	Housing discrimination	Seniors	5	5
4/9/2015	Buttes Christian	Wills Q&A	Seniors	17	2
6/4/2015	Yuba City Senior Center	Wills	Seniors	28	1
6/22/2015	Yuba County Library	Fraud problems	Seniors	1	2
6/23/2015	Yuba County Senior Center	Summer scams	Seniors	12	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 48

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 185

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

5

Total Unduplicated Client Count for Quarter: 62

Total Cases Closed in Quarter: 78

Total Units of Service for Quarter (Unit=1 Hour): 215

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	19
65-74:	30
75-84:	13
85+:	0
Client Declined to Provide Information:	0
Total:	62

CLIENT GENDER

Male:	26
Female:	36
Client Declined to Provide Information:	0
Total:	62

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	23
Homebound:	0
Lives Alone:	38
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	2
Rural:	3
Greatest Economic Need (Minority):	2

CLIENT RACE

Two or More Races:	1
Caucasian:	51
African American:	3
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	6
Client Declined to Provide Information:	0
Total:	62

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

5

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 5

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	2	0	1
E3. Other Housing:	5	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	12	17	2	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	6	0	0
TOTAL CASES OPENED IN QUARTER:				
62				
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		66	3	9
TOTAL ESTIMATED CASE WORK HOURS SPENT:		207		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

5

Provider Name: *Legal Aid of the North Bay*

County(ies) *Marin*

05/26/2015	Novato	Margaret Todd Senior Center Discussed Senior Legal Issues	Seniors	18	3
05/18/2015	San Rafael	Legal Assistance for the Latino and Spanish Language Community in Marin	Spanish Speakers	45	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

6

Total Unduplicated Client Count for Quarter: 455

Total Cases Closed in Quarter: 290

Total Units of Service for Quarter (Unit=1 Hour): 4384

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	99
65-74:	193
75-84:	105
85+:	34
Client Declined to Provide Information:	24
Total:	455

CLIENT GENDER

Male:	207
Female:	248
Client Declined to Provide Information:	0
Total:	455

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	164
Homebound:	12
Lives Alone:	174
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	15
Limited English:	261
Rural:	0
Greatest Economic Need (Minority):	263

CLIENT RACE

Two or More Races:	2
Caucasian:	133
African American:	26
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	137
Filipino:	38
Japanese:	11
Korean:	3
Laotian:	2
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	93
Client Declined to Provide Information:	1
Total:	455

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 6

Greatest Economic Need (Non-Minority): 61

Greatest Economic Need (Minority Status Unknown): 1

CLIENT ETHNICITY

Hispanic/Latino: 68

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 19

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 8

9 0 3

0 0 0

4 0 1

EMPLOYMENT

B1. Discrimination: 2

B2. Other Employment: 7

2 0 0

7 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 2

C2. Conservatorship: 3

C3. Other Family: 1

2 0 0

0 0 1

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 0

D3. Other Health/Community Based Care: 3

4 0 0

0 0 0

2 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 178

82 3 11

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 6

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	4	0	0
E3. Other Housing:	44	7	0	0
INCOME MAINTENANCE				
F1. Social Security:	8	5	0	0
F2. Supplemental Security Income (SSI):	16	11	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	6	1	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	40	46	0	5
G2. Elder Abuse/Neglect/Exploitation:	30	12	0	4
G3. Other Individual Rights:	2	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	20	11	0	3
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	4	2	0	1
H4. Other Miscellaneous:	47	27	3	5
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		245	10	35
TOTAL ESTIMATED CASE WORK HOURS SPENT:		4341		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

6

Provider Name: *Asian Americans Advancing Justice*

County(ies) *San Francisco*

6/25/2015	Assembly Member Bonta Consumer Fraud Town Hall Meeting OACC, 388 9th Street, Oakland	SSI KYR Brochures - discussed broadly about tenants' rights and SSI benefits over resource and income limit that affects recipients.	Seniors from Oakland	200	3
4/25/2015	Tenant Rights Fair, 627 Turk Street, S.F.	SF residents - discussed about ALC's services in housing rights program, 3 day notices and new buyout agreement legislation.	SF Residents	250	3
4/15/2015	777 Broadway Street, S.F.	Senior citizen members of Community Tenant Association-discussed about the buyout agreements legislation and gave examples of how this new law applies.	Bayside Senior Housing	120	3
4/9/2015	2565 Sun Bruno Avenue, San	KYR brochures on rent increase. Discussed and presented on rent increases, and played games with the	Portola Family & Parents	15	3

Provider Name: *La Raza Centro Legal, Inc.*

County(ies) *San Francisco*

06/10/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
05/20/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
05/06/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	5	2
04/08/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	3	2

Provider Name: *Nihonmachi Legal Outreach dba Api Legal Outreach*

County(ies) *San Francisco*

6/16/2015	Canon Kip	Elder Abuse and the Law	Elders	39	1.5
6/11/2015	SDA General Meeting	Elder Abuse Prevention	Elders & Adults with Disabilities	60	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 10

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 26

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: La Raza Centro Legal, Inc.					
County(ies) San Francisco					
04/24/2015	Alcantara Court Senior Housing, 670 Valencia St., S.F.	Public Benefits and Consumer Protection Issues	Elders	9	8
Provider Name: Nihonmachi Legal Outreach dba Api Legal Outreach					
County(ies) San Francisco					
6/24/2015	100 McAllister, S.F.	Legal Clinic	API Clients	16	3
5/27/2015	100 McAllister, S.F.	Legal Clinic	API Clients	16	3
4/22/2015	100 McAllister, S.F.	Legal Clinic	API Clients	14	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 17

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 7

Total Unduplicated Client Count for Quarter: 252

Total Cases Closed in Quarter: 265

Total Units of Service for Quarter (Unit=1 Hour): 1278

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	47
65-74:	106
75-84:	65
85+:	34
Client Declined to Provide Information:	0
Total:	252

CLIENT GENDER

Male:	71
Female:	181
Client Declined to Provide Information:	0
Total:	252

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	63
Homebound:	0
Lives Alone:	41
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	13
Limited English:	3
Rural:	0
Greatest Economic Need (Minority):	19

CLIENT RACE

Two or More Races:	5
Caucasian:	178
African American:	43
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	2
Filipino:	8
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	1
Total:	252

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 7

Greatest Economic Need (Non-Minority): 44

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 23

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 13

A2. Contracts/Warranties: 12

A3. Other Consumer/Finance: 19

10 0 0

12 1 0

19 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 1

C3. Other Family: 4

1 0 0

1 0 0

5 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 53

40 10 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 7

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	13	13	1	1
INCOME MAINTENANCE				
F1. Social Security:	2	4	1	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	1	1	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	13	9	4	0
G3. Other Individual Rights:	11	9	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	57	58	5	0
H2. Advance Health Care Directives (AHCD):	19	20	0	0
H3. Financial Powers of Attorney:	5	8	0	0
H4. Other Miscellaneous:	22	24	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		240	24	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1258		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

7

Provider Name: *Contra Costa Senior Legal Services*

County(ies) *Contra Costa*

04/23/2015	Richmond	Victim Resource Seminar	Senior	25	4
05/16/2015	Pittsburg	Senior Fair	Seniors	100	4
05/13/2015	Richmond	Senior Fair	Seniors	100	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Contra Costa Senior Legal Services*

County(ies) *Contra Costa*

05/06/2015	San Ramon	Elder Abuse	Seniors	13	2.5
05/01/2015	Martinez	Legal Resources For Seniors	Senior Providers	50	3
04/08/2015	Pittsburg	Powers of Attorney	Senior Providers	13	2.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 8

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 8

Total Unduplicated Client Count for Quarter: 116

Total Cases Closed in Quarter: 124

Total Units of Service for Quarter (Unit=1 Hour): 829

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	28
65-74:	45
75-84:	31
85+:	12
Client Declined to Provide Information:	0
Total:	116

CLIENT GENDER

Male:	54
Female:	62
Client Declined to Provide Information:	0
Total:	116

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	52
Homebound:	2
Lives Alone:	60
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	10
Rural:	6
Greatest Economic Need (Minority):	21

CLIENT RACE

Two or More Races:	2
Caucasian:	58
African American:	3
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	2
Filipino:	17
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	5
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	19
Total:	116

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 8

Greatest Economic Need (Non-Minority): 35

Greatest Economic Need (Minority Status Unknown): 7

CLIENT ETHNICITY

Hispanic/Latino: 19

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 4

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 1

0 6 0

3 0 0

3 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 1

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 34

D2. Medicare: 6

D3. Other Health/Community Based Care: 6

9 19 1

0 1 1

3 3 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 55

28 4 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 8

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	1
E3. Other Housing:	4	5	0	0
INCOME MAINTENANCE				
F1. Social Security:	4	2	2	1
F2. Supplemental Security Income (SSI):	13	4	7	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	3	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	1	3	2
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	5	3	4	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		63	53	8
TOTAL ESTIMATED CASE WORK HOURS SPENT:		808		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

8

Provider Name: *Legal Aid Society of San Mateo County*

County(ies) *San Mateo*

06/09/2015	San Mateo	Senior Day at the Fair	Seniors	175	4
06/06/2015	Hamilton Plaza, Menlo Park	Belle Haven Community Resource Fair	Seniors, People with Disabilities, Families with Children, Single Adults	300	4
05/20/2015	Pacifica Senior Center	Pacifica Senior Fair	Seniors	100	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Aid Society of San Mateo County*

County(ies) *San Mateo*

05/29/2015	South San Francisco	Understanding Medi-Cal	HPSM Staff	24	3
05/28/2015	South San Francisco	Understanding Medi-Cal	HPSM Staff	26	3
05/21/2015	Burlingame	Public Benefits for Immigrants	Nephrology Social Workers	20	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

9

Total Unduplicated Client Count for Quarter: 131

Total Cases Closed in Quarter: 277

Total Units of Service for Quarter (Unit=1 Hour): 2731

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	16
65-74:	64
75-84:	37
85+:	14
Client Declined to Provide Information:	0
Total:	131

CLIENT GENDER

Male:	44
Female:	87
Client Declined to Provide Information:	0
Total:	131

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	24
Homebound:	0
Lives Alone:	4
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	19
Rural:	0
Greatest Economic Need (Minority):	47

CLIENT RACE

Two or More Races:	0
Caucasian:	46
African American:	27
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	7
Cambodian:	1
Chinese:	11
Filipino:	5
Japanese:	0
Korean:	2
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	9
Race Unknown/Some Other Race:	23
Client Declined to Provide Information:	0
Total:	131

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 9

Greatest Economic Need (Non-Minority): 17

Greatest Economic Need (Minority Status Unknown): 15

CLIENT ETHNICITY

Hispanic/Latino: 12

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 2

0 0 0

0 0 0

3 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 16

0 0 0

1 0 1

2 45 21

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 7

D2. Medicare: 8

D3. Other Health/Community Based Care: 1

3 4 0

4 6 0

0 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 0

6 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 9

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	2	1	0
E3. Other Housing:	2	1	1	0
INCOME MAINTENANCE				
F1. Social Security:	7	5	0	2
F2. Supplemental Security Income (SSI):	24	5	3	5
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	0	2	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	11	6	3	2
G2. Elder Abuse/Neglect/Exploitation:	36	51	42	15
G3. Other Individual Rights:	1	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	2	3	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	3	6	10	0
H4. Other Miscellaneous:	9	12	2	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		111	120	46
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2476		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

9

Provider Name: Legal Assistance for Seniors

County(ies) Alameda

06/11/2015	Albany	Albany Senior Center-CE Site	Seniors and Caregivers	110	6.5
06/05/2015	Fremont	Fremont Senior Center-CE Site	Seniors and Caregivers	80	7.5
05/07/2015	Castro Valley	Kenneth Aiken Senior Center-CE Site	Seniors and Caregivers	200	8.5
05/06/2015	Oakland	Frank Ogawa Plaza-CE Site	Seniors and Caregivers	400	5
05/06/2015	Oakland	Oakland Unified School District-CE Site	Seniors and Caregivers	250	6.25
04/30/2015	Berkeley	Alta Bates Summit Medical Center-CE Site	Seniors and Caregivers	50	5
04/25/2015	Oakland	North Oakland Senior Center-CE Site	Seniors and Caregivers	150	0.5
04/25/2015	Oakland	Mills College-CE Site	Seniors and Providers	54	26.5
04/24/2015	Burlingame	Hyatt Regency SF Airport-CE Site	Caregivers of Seniors	550	18
04/23/2015	Burlingame	Hyatt Regency SF Airport-CE Site	Caregivers of Seniors	550	12.5
04/23/2015	Berkeley	North Berkeley Senior Center-CE Site	Seniors	200	4
04/22/2015	Burlingame	Hyatt Regency SF Airport-CE Site	Caregivers of Seniors	550	10
04/21/2015	Union City	Ruggieri Senior Center-CE Site	Seniors and Caregivers	15	5.75
04/04/2015	Berkeley	Ed Roberts Campus	Seniors and Caregivers	150	6.25

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 14

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 122

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: Legal Assistance for Seniors

County(ies) Alameda

05/26/2015	Area Agency on Aging-CE Site	General LAS	Senior Service Provider	9	5.25
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California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

9

04/08/2015	Legal Assistance for Seniors/HICAP-CE	General LAS	Senior Service Provider	15	8
04/15/2015	Legal Assistance for Seniors/HICAP-CE	General LAS	Seniors	4	3.25
04/17/2015	Family Violence Law Center-CE Site	General LAS	Senior Service Provider	10	3.25
04/17/2015	Alameda County Health Homes Dept.-CE Site	General LAS	Senior Service Provider	15	4.5
04/19/2015	Kaiser-CE Site	General LAS	Seniors	8	3.75
04/21/2015	Linda Glen Apt.-Satellite Housing-CE Site	General LAS	Seniors	7	2.75
04/27/2015	Radio Zindagi-CE Site	General LAS	Seniors and Caregivers	50	3.5
05/04/2015	South Berkeley Senior Center-CE Site	General LAS	Seniors	18	3.5
05/11/2015	Pleasanton Senior Center-CE Site	General LAS	Seniors	20	4.5
05/12/2015	Grand Lake Gardens Senior Community-CE Site	Consumer Fraud	Seniors and Caregivers	25	3.5
05/12/2015	Bay Area Community Services	General LAS	Senior Service Provider	20	6.5
05/14/2015	Family Violence Law Center-CE Site	Keeping Elders Safe: An Overview of Elder Abuse	Senior Service Provider	9	3
05/20/2015	Fremont Senior Center-CE Site	General LAS	Seniors	19	7.5
04/07/2015	Lawrence Livermore National Laboratory-CE Site	General LAS	Seniors	110	2.5
06/10/2015	Senior Moments-CE Site	Consumer Fraud	Seniors and Caregivers	11	3.5

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 9

06/30/2015	Oak Center Towers-CE Site	Knowledge is Key	Senior Service Provider	23	5.25
06/30/2015	Pleasanton Senior Center-CE Site	General LAS	Seniors	4	3.5
06/23/2015	Lincoln Childcare Center (Main Office)-CE Site	Seniors Guide to Public Benefits	Caregiver of Minors	12	3.5
06/23/2015	Hayward Area Senior Center-CE Site	General LAS	Seniors	22	3.25
06/23/2015	Area Agency on Aging-CE Site	Consumer Fraud	Senior Service Provider	16	5.5
05/26/2015	Orchards Senior Homes-CE Site	Create a Secure Future	Seniors	3	2.5
06/11/2015	Afghan Center	General LAS	Seniors	32	5
05/26/2015	Intertribal Friendship House-CE Site	Keeping Elders Safe	Seniors	20	2.5
06/08/2015	Percy Abram Jr. Senior Center Apartments-CE Site	Consumer Fraud	Seniors	8	3.5
06/08/2015	Albany Senior Center-CE Site	General LAS	Seniors and Caregivers	18	3
06/04/2015	Ironwood Village-CE Site	Consumer Fraud	Seniors	43	5
05/31/2015	Legal Assistance for Seniors-HICAP-CE	General LAS	Seniors	6	4.5
05/29/2015	Harrison Street Senior Housing-CE Site	General LAS	Seniors	11	6.5
06/30/2015	Intertribal Friendship House-CE Site	General LAS	Seniors	35	3.25
06/18/2015	Deaf Community Center-CE Site	General LAS	Seniors and Providers	27	7.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 31

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 9

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 133

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 10

Total Unduplicated Client Count for Quarter: 380

Total Cases Closed in Quarter: 414

Total Units of Service for Quarter (Unit=1 Hour): 2314

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	48
65-74:	159
75-84:	118
85+:	54
Client Declined to Provide Information:	1
Total:	380

CLIENT GENDER

Male:	132
Female:	248
Client Declined to Provide Information:	0
Total:	380

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	122
Homebound:	13
Lives Alone:	71
Institutionalized:	4
Suspected Victim of Elder Abuse/Exploitation:	44
Limited English:	56
Rural:	2
Greatest Economic Need (Minority):	91

CLIENT RACE

Two or More Races:	23
Caucasian:	231
African American:	12
Native American/Native Alaskan:	9
Asian/Pacific Islander	
Asian Indian:	5
Cambodian:	0
Chinese:	37
Filipino:	12
Japanese:	7
Korean:	0
Laotian:	0
Vietnamese:	10
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	21
Client Declined to Provide Information:	7
Total:	380

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 10

Greatest Economic Need (Non-Minority): 45

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 85

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 18

A2. Contracts/Warranties: 10

A3. Other Consumer/Finance: 12

17 2 0

11 0 0

10 2 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 5

0 0 0

5 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 16

C2. Conservatorship: 6

C3. Other Family: 5

18 0 0

6 0 0

6 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 18

D2. Medicare: 7

D3. Other Health/Community Based Care: 18

18 2 0

8 0 0

7 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 18

19 2 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 10

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	1	0	0
E3. Other Housing:	21	23	2	0
INCOME MAINTENANCE				
F1. Social Security:	22	16	1	0
F2. Supplemental Security Income (SSI):	19	18	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	7	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	3	3	0	0
G2. Elder Abuse/Neglect/Exploitation:	42	32	8	12
G3. Other Individual Rights:	2	4	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	81	75	11	0
H2. Advance Health Care Directives (AHCD):	18	14	10	0
H3. Financial Powers of Attorney:	19	19	1	0
H4. Other Miscellaneous:	21	21	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		358	42	14
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2256		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

10

Provider Name: *Senior Adults Legal Assistance (SALA)*

County(ies) *Santa Clara*

06/05/2015	SALA Central Office in San Jose	Training for New SALA Volunteer (volunteer attorneys and legal workers) that assist with service delivery	SALA Volunteers	3	5.5
05/12/2015	Gilroy Senior Center	Presentation about SALA's Legal Services	Seniors at the Senior Center	30	3
05/14/2015	Family Court in San Jose	Participate in Santa Clara County Domestic Violence Round Table (DVRT) and Reach Out to Participants About SALA	Judges, Court staff, service providers and Legal Aid agencies that are members of DVRT	40	2
05/15/2015	Computer History Museum in Mountain View	Participant in Panel on Aging in Place at Fair Housing Symposium hosted by Project Sentinel	Attorneys and service providers that work with seniors on housing related matters	20	8.5
05/20/2015	Catholic Charities in San Jose	Presentation on SALA's Services to Long Term Care Ombudsman staff and volunteers	Long Term Care Ombudsman staff and volunteers	20	3
05/20/2015	Roosevelt Senior Center in San Jose	Presentation on SALA's Services with a focus on Prevention of Elder Abuse to participants in Senior Peers Advocates	Participants in Senior Peers Advocates group	14	3
05/01/2015	Santa Clara Library	Presentation on SALA's Services to Sourcewise HICAP staff and volunteers	HICAP staff and volunteers	36	6
05/28/2015	County Social Services Dept. of Aging and Adult Services (DAAS) in San Jose	Participate in Santa Clara County Elder Abuse Task Force Meeting and Reach Out to Participants About SALA	Service providers and other advocates that are members of Elder Abuse Task Force	6	2
06/23/2015	Santa Clara Senior Center	Participate in Hoarding Task Force Meeting and Reach Out to Participants About SALA's Services	Service providers that are members of Hoarding Task Force	22	1.5
06/12/2015	SALA Central Office in San Jose	Training for New SALA Volunteers (continued from 06/05/2015)	SALA Volunteers	0	0
06/05/2015	Barbara Lee Senior Center in Milpitas	Presentation about SALA's Legal Services	Seniors at the Senior Center	10	3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 10

06/09/2015	Flames Restaurant in San Jose	Presentation on SALA's Services at Meeting of Santa Clara County Legal Professionals Association	Members of Santa Clara County Legal Professionals Association	30	2
06/12/2015	John XXIII Senior Center in San Jose	Presentation on Fair Housing Issues Affecting Seniors and How to Refer Seniors to SALA	Catholic Charities' Older Adult Services Staff	11	2
06/16/2015	Sunnyvale Senior Nutrition Program	Presentation About SALA'S Legal Services	Participants at the Senior Nutrition Program	75	1.5
06/17/2015	Mountain View Senior Center	Presentation about SALA's Legal Services	Seniors at the Senior Center	15	3
05/26/2015	Santa Clara Senior Center	Participate in Hoarding Task Force Meeting and Reach Out to Participants About SALA's Services	Service providers that are members of Hoarding Task	15	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 16

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 48

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Senior Adults Legal Assistance (SALA)					
County(ies) Santa Clara					
05/29/2015	Evergreen Community Center in San Jose	Presentation on Good Legal Health (including Elder Abuse Prevention)	Senior participants at the senior center	114	3
04/28/2015	Berryessa Senior Centro in San Jose	Presentation on Good Legal Health (including Elder Abuse Prevention)	Senior participants at the senior center	49	5.5
04/07/2015	Almaden Senior Center in San Jose	Presentation on Good Legal Health (including Elder Abuse Prevention)	Senior participants at the senior center	32	1.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 10

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 11

Total Unduplicated Client Count for Quarter: 312

Total Cases Closed in Quarter: 396

Total Units of Service for Quarter (Unit=1 Hour): 281

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	47
65-74:	110
75-84:	87
85+:	28
Client Declined to Provide Information:	40
Total:	312

CLIENT GENDER

Male:	144
Female:	168
Client Declined to Provide Information:	0
Total:	312

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	100
Homebound:	0
Lives Alone:	48
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	123
Rural:	0
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	297
African American:	10
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	312

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 11

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 11

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	0	10	0
E3. Other Housing:	7	0	7	0
INCOME MAINTENANCE				
F1. Social Security:	19	0	19	0
F2. Supplemental Security Income (SSI):	3	0	3	0
F3. Pensions/Retiree Benefits:	1	0	1	0
F4. Other Income Maintenance:	8	0	8	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	2	0
G3. Other Individual Rights:	33	0	33	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	84	0	84	0
H2. Advance Health Care Directives (AHCD):	25	0	25	0
H3. Financial Powers of Attorney:	26	0	26	0
H4. Other Miscellaneous:	90	0	90	0
TOTAL CASES OPENED IN QUARTER:		396	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
			0	396
			0	
TOTAL ESTIMATED CASE WORK HOURS SPENT:		281		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 11

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 12

Total Unduplicated Client Count for Quarter: 42

Total Cases Closed in Quarter: 157

Total Units of Service for Quarter (Unit=1 Hour): 59

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	7
65-74:	18
75-84:	13
85+:	4
Client Declined to Provide Information:	0
Total:	42

CLIENT GENDER

Male:	21
Female:	21
Client Declined to Provide Information:	0
Total:	42

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	3
Homebound:	1
Lives Alone:	11
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	42
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	42
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	42

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 12

Greatest Economic Need (Non-Minority): 8

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 8

3 1 0

3 1 0

14 2 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

1 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 2

3 0 0

1 0 0

6 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

3 0 0

0 0 0

4 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 2

19 3 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 12

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	2	1	0
E3. Other Housing:	4	3	3	0
INCOME MAINTENANCE				
F1. Social Security:	0	3	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	2	2	0
G3. Other Individual Rights:	6	15	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	13	29	5	0
H2. Advance Health Care Directives (AHCD):	2	2	0	0
H3. Financial Powers of Attorney:	1	8	2	0
H4. Other Miscellaneous:	6	12	2	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		134	23	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		32		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

12

Provider Name: *Catholic Charities*

County(ies) *Alpine, Amador, Calaveras, Mariposa, T*

06/17/2015	Tuolumne Black Oak Casino	Elder Abuse Prevention Conference	Elders	180	12
06/09/2015	Sonora	Senior Expo	Elders	75	6
05/31/2015	St. Patrick & All	Program Presentation	Potential Volunteers	650	6
05/30/2015	St. Patrick & All	Program Presentation	Elders in need	200	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 13

Total Unduplicated Client Count for Quarter: 214

Total Cases Closed in Quarter: 140

Total Units of Service for Quarter (Unit=1 Hour): 1929

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	49
65-74:	69
75-84:	44
85+:	36
Client Declined to Provide Information:	16
Total:	214

CLIENT GENDER

Male:	86
Female:	128
Client Declined to Provide Information:	0
Total:	214

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	85
Homebound:	0
Lives Alone:	0
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	0
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	143
African American:	4
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	45
Client Declined to Provide Information:	20
Total:	214

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 13

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 45

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 5

A2. Contracts/Warranties: 13

A3. Other Consumer/Finance: 7

2 1 0

7 0 0

4 1 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 0

1 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 0

1 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 12

D2. Medicare: 0

D3. Other Health/Community Based Care: 8

10 1 0

0 0 0

3 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 69

29 7 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 13

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	5	0	0
E3. Other Housing:	14	9	1	0
INCOME MAINTENANCE				
F1. Social Security:	16	11	0	0
F2. Supplemental Security Income (SSI):	3	0	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	4	3	0
G3. Other Individual Rights:	3	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	5	4	1	0
H2. Advance Health Care Directives (AHCD):	3	2	1	0
H3. Financial Powers of Attorney:	17	6	3	0
H4. Other Miscellaneous:	20	17	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		120	20	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1929		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 13

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 14

Total Unduplicated Client Count for Quarter: 89

Total Cases Closed in Quarter: 88

Total Units of Service for Quarter (Unit=1 Hour): 284

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	32
65-74:	37
75-84:	15
85+:	5
Client Declined to Provide Information:	0
Total:	89

CLIENT GENDER

Male:	28
Female:	61
Client Declined to Provide Information:	0
Total:	89

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	47
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	10
Rural:	0
Greatest Economic Need (Minority):	46

CLIENT RACE

Two or More Races:	9
Caucasian:	46
African American:	12
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	21
Client Declined to Provide Information:	0
Total:	89

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 14

Greatest Economic Need (Non-Minority): 17

Greatest Economic Need (Minority Status Unknown): 26

CLIENT ETHNICITY

Hispanic/Latino: 9

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 6

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 2

4 2 0

0 0 0

2 2 2

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 2

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 6

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 42

46 3 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 14

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	14	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	1	0	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	2	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	7	6	6	0
H2. Advance Health Care Directives (AHCD):	3	3	4	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		92	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
		67	19	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		284		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 14

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 15

Total Unduplicated Client Count for Quarter: 108

Total Cases Closed in Quarter: 105

Total Units of Service for Quarter (Unit=1 Hour): 373

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	29
65-74:	37
75-84:	36
85+:	6
Client Declined to Provide Information:	0
Total:	108

CLIENT GENDER

Male:	29
Female:	79
Client Declined to Provide Information:	0
Total:	108

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	58
Homebound:	4
Lives Alone:	128
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	8
Limited English:	9
Rural:	3
Greatest Economic Need (Minority):	39

CLIENT RACE

Two or More Races:	0
Caucasian:	64
African American:	7
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	35
Client Declined to Provide Information:	0
Total:	108

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 15

Greatest Economic Need (Non-Minority): 39

Greatest Economic Need (Minority Status Unknown): 8

CLIENT ETHNICITY

Hispanic/Latino: 37

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 8

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

5 3 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 10

D2. Medicare: 2

D3. Other Health/Community Based Care: 4

2 4 0

1 0 0

4 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 35

30 11 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 15

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	2	0
E3. Other Housing:	3	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	0	0	0
F2. Supplemental Security Income (SSI):	4	2	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	2	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	0	4	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	29	11	7	1
H2. Advance Health Care Directives (AHCD):	11	5	0	0
H3. Financial Powers of Attorney:	6	2	3	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		66	37	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		343		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

15

Provider Name: Central California Legal Services, Inc.

County(ies) Tulare

6/12/2015	Cutler Seniors Center	Estate/incapacity planning presentation	Seniors in/around Cutler/Orosi	17	5
5/11/2015	Porterville Senior Center	Seniors clinic	Seniors in/around Porterville	10	12
5/1/2015	Tulare County Seniors Day at the Park	CCLS table on legal services available to seniors	Seniors	357	8
4/17/2015	Earlimart Seniors Center	Estate/incapacity planning presentation	Seniors	14	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 30

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 16

Total Unduplicated Client Count for Quarter: 5

Total Cases Closed in Quarter: 7

Total Units of Service for Quarter (Unit=1 Hour): 25

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	1
65-74:	3
75-84:	1
85+:	0
Client Declined to Provide Information:	0
Total:	5

CLIENT GENDER

Male:	1
Female:	4
Client Declined to Provide Information:	0
Total:	5

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	1
Homebound:	0
Lives Alone:	2
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	5
Greatest Economic Need (Minority):	4

CLIENT RACE

Two or More Races:	0
Caucasian:	1
African American:	0
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	5

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 16

Greatest Economic Need (Non-Minority): 1

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

0 0 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 0

0 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 16

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	1	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	2	0	0	0
H2. Advance Health Care Directives (AHCD):	1	0	2	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	1	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		3	4	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		25		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 16

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 17

Total Unduplicated Client Count for Quarter: 89

Total Cases Closed in Quarter: 124

Total Units of Service for Quarter (Unit=1 Hour): 207

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	11
65-74:	31
75-84:	37
85+:	9
Client Declined to Provide Information:	1
Total:	89

CLIENT GENDER

Male:	19
Female:	70
Client Declined to Provide Information:	0
Total:	89

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	12
Homebound:	1
Lives Alone:	21
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	30
Greatest Economic Need (Minority):	1

CLIENT RACE

Two or More Races:	0
Caucasian:	82
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	0
Total:	89

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 17

Greatest Economic Need (Non-Minority): 28

Greatest Economic Need (Minority Status Unknown): 15

CLIENT ETHNICITY

Hispanic/Latino: 3

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 1

A2. Contracts/Warranties: 3

A3. Other Consumer/Finance: 0

3 3 0

2 4 0

0 2 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 3

2 0 0

0 0 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 1 0

0 0 0

0 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 6

4 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 17

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	1	0	0
E3. Other Housing:	4	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	2
G3. Other Individual Rights:	0	0	2	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	6	0	14	0
H2. Advance Health Care Directives (AHCD):	24	2	29	0
H3. Financial Powers of Attorney:	24	1	48	0
H4. Other Miscellaneous:	15	1	0	0
TOTAL CASES OPENED IN QUARTER:		89		
TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE				
TOTAL COUNSEL AND ADVICE		TOTAL LIMITED ADD. SERVICES		TOTAL LEGAL REPRESENTATION
18		104		2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		191		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 17

Provider Name: *Central Coast Commission for Senior Citizens*

County(ies) *San Luis Obispo*

06/30/2015	LTC Ombudsman's Office	MediCal	Volunteers for Seniors in Long-Term Care facilities	12	1
06/29/2015	Cortina D'Arroyo	Powers of Attorney for finances and Advance Health Care Directive - why we need them and what they are	Low Income Seniors	17	1
06/17/2015	Ocean View Manor	Powers of Attorney for finances and Advance Health Care Directive - why we need them and what they are	Low Income Seniors	10	1
06/09/2015	LTC Ombudsman's Office	Estate Planning to Protect Against Elder Abuse	Adult Abuse Policy Council	10	1
05/16/2015	KVEC Radio	Public Service Announcement re: SLSP Services	Radio Show Listeners-Winnick & Wagner on the law	100	1
05/07/2015	Judson Terrace	Statutory Wills	Senior Residents	11	1
05/06/2015	Los Robles Terrace	Powers of Attorney	Low Income Seniors	15	1
05/06/2015	Templeton Gardens	Powers of Attorney	Low Income Seniors	10	1
05/01/2015	CAPSLO	Adults Services Policy Council meeting: SLSP Services	Senior Service Providers	15	1
04/23/2015	Judson Terrace	AHDC Presentation	Senior Residents	8	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 10

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Central Coast Commission for Senior Citizens*

County(ies) *San Luis Obispo*

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 17

06/09/2015	Los Angeles	SLSP Providers Section Mtg & State Bar Pathways to Justice Seminar (3 day seminar)	Legal Services Providers	300	0
05/8/2015	Paso Robles	Elder Abuse Seminar	Senior Service Providers	100	6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 18

Total Unduplicated Client Count for Quarter: 306

Total Cases Closed in Quarter: 306

Total Units of Service for Quarter (Unit=1 Hour): 444

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	44
65-74:	109
75-84:	109
85+:	44
Client Declined to Provide Information:	0
Total:	306

CLIENT GENDER

Male:	121
Female:	185
Client Declined to Provide Information:	0
Total:	306

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	82
Homebound:	8
Lives Alone:	182
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	100
Rural:	75
Greatest Economic Need (Minority):	119

CLIENT RACE

Two or More Races:	24
Caucasian:	210
African American:	11
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	4
Cambodian:	0
Chinese:	8
Filipino:	13
Japanese:	2
Korean:	7
Laotian:	1
Vietnamese:	0
Guamanian:	2
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	20
Total:	306

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 18

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 18

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	5	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	33	32	0	1
F2. Supplemental Security Income (SSI):	19	19	0	0
F3. Pensions/Retiree Benefits:	6	6	0	0
F4. Other Income Maintenance:	9	9	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	18	18	0	0
H2. Advance Health Care Directives (AHCD):	25	25	0	0
H3. Financial Powers of Attorney:	22	22	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		306	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
		296	8	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		423		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 18

Provider Name: Grey Law of Ventura County, Inc.

County(ies) Ventura

05/20/2015	Simi Senior Center	Wellness Fair	Seniors	0	5
04/23/2015	Gov Center	Table Display @ DA's office event	Victims of crimes and families	0	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 7

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: Grey Law of Ventura County, Inc.

County(ies) Ventura

06/18/2015	Harbor Walk Condo Assn	Life Class	Seniors/Caregivers	15	3.5
05/29/2015	National University	Life Class	Caregivers	20	3.5
05/13/2015	Cam Health Car Dist	Life Class	Seniors	15	4
04/20/2015	St. Johns	Life Class	Nurses	29	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 14

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 19

Total Unduplicated Client Count for Quarter: 148

Total Cases Closed in Quarter: 154

Total Units of Service for Quarter (Unit=1 Hour): 2242

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	27
65-74:	57
75-84:	47
85+:	17
Client Declined to Provide Information:	0
Total:	148

CLIENT GENDER

Male:	49
Female:	99
Client Declined to Provide Information:	0
Total:	148

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	91
Homebound:	0
Lives Alone:	62
Institutionalized:	4
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	34
Rural:	0
Greatest Economic Need (Minority):	70

CLIENT RACE

Two or More Races:	1
Caucasian:	90
African American:	25
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	3
Korean:	0
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	8
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	8
Total:	148

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 19

Greatest Economic Need (Non-Minority): 68

Greatest Economic Need (Minority Status Unknown): 66

CLIENT ETHNICITY

Hispanic/Latino: 46

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 12

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 7

7 1 0

1 1 0

4 2 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 4

0 0 0

1 0 2

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 1

C3. Other Family: 1

0 0 0

2 6 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 1

D3. Other Health/Community Based Care: 4

5 0 0

1 0 0

3 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 13

8 2 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 19

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	13	3	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	4	3	1	0
F2. Supplemental Security Income (SSI):	15	5	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	2	1
G3. Other Individual Rights:	10	0	0	1
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	39	20	13	0
H2. Advance Health Care Directives (AHCD):	24	2	19	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	15	13	4	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		92	58	4
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2207		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 19

Provider Name: *Bet Tzedek*

County(ies) *Los Angeles*

04/28/2015	East Los Angeles	Resource Fair	Seniors	25	5
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: <i>Bet Tzedek</i>					
County(ies) <i>Los Angeles</i>					
04/23/2015	Pico Rivera	Wills/Estates	Seniors	49	5
04/14/2015	Los Angeles	Advanced Directives/Wills	Seniors	55	5
04/07/2015	Los Angeles	Wills/Estates	Seniors	49	5
05/28/2015	Montebello	Advanced Directives/Wills	Seniors	100	5
05/07/2015	Culver City	Advanced Directives/Wills	Seniors	15	5
05/05/2015	Los Angeles	Consumer/Finance	Seniors	50	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 30

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 20

Total Unduplicated Client Count for Quarter: 228

Total Cases Closed in Quarter: 247

Total Units of Service for Quarter (Unit=1 Hour): 1306

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	50
65-74:	93
75-84:	66
85+:	19
Client Declined to Provide Information:	0
Total:	228

CLIENT GENDER

Male:	68
Female:	160
Client Declined to Provide Information:	0
Total:	228

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	100
Homebound:	2
Lives Alone:	117
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	18
Rural:	17
Greatest Economic Need (Minority):	37

CLIENT RACE

Two or More Races:	20
Caucasian:	163
African American:	35
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	0
Filipino:	4
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	228

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 20

Greatest Economic Need (Non-Minority): 15

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 57

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 30

A2. Contracts/Warranties: 17

A3. Other Consumer/Finance: 4

23 4 0

14 3 0

4 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 16

C2. Conservatorship: 1

C3. Other Family: 1

13 2 1

2 0 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

6 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 59

33 17 7

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 20

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	17	15	2	0
E3. Other Housing:	11	5	2	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	6	4	2	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	3	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	4	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	39	20	25	0
H2. Advance Health Care Directives (AHCD):	12	1	10	0
H3. Financial Powers of Attorney:	21	5	12	0
H4. Other Miscellaneous:	4	4	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		158	79	10
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1262		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

20

Provider Name: *Inland Counties Legal Services*

County(ies) *San Bernardino*

06/11/2015	Cora Harper Center, Barstow	Local Resource Event	Seniors & Low Income	169	6
06/03/2015	St. Joan of Arc Catholic Church, Victorville	Local Resource Event	Seniors, Low Income & Homeless	150	6.7
05/16/2014	Crest Forest Senior Center, Crestline	Senior Health Fair	Seniors	80	6.4
05/14/2015	Redlands Community Senior Center	Senior Health Fair	Seniors	60	4.4
05/13/2015	South Point Villa Apartments, Rialto	Estate Planning	Seniors	25	7.7
04/29/2015	Inland Fair Housing and Mediation Board, Ontario	Community Education	Seniors & Low Income Persons	50	4
04/23/2015	Jesse Turner Health & Fitness Center, Fontana	Resource Fair	Seniors	100	9

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 7

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 44

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Inland Counties Legal Services*

County(ies) *San Bernardino*

06/22/2015	Victorville Advocate Desk, Victorville	T/C w/Visiting Angels Representative	Seniors	0	0.2
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 20

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 21

Total Unduplicated Client Count for Quarter: 170

Total Cases Closed in Quarter: 201

Total Units of Service for Quarter (Unit=1 Hour): 870

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	43
65-74:	61
75-84:	50
85+:	16
Client Declined to Provide Information:	0
Total:	170

CLIENT GENDER

Male:	63
Female:	107
Client Declined to Provide Information:	0
Total:	170

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	100
Homebound:	0
Lives Alone:	83
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	18
Rural:	100
Greatest Economic Need (Minority):	40

CLIENT RACE

Two or More Races:	6
Caucasian:	142
African American:	11
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	0
Total:	170

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 21

Greatest Economic Need (Non-Minority): 31

Greatest Economic Need (Minority Status Unknown): 3

CLIENT ETHNICITY

Hispanic/Latino: 47

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 15

A2. Contracts/Warranties: 13

A3. Other Consumer/Finance: 10

11 4 0

17 0 1

9 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 8

C2. Conservatorship: 0

C3. Other Family: 1

5 2 4

0 0 0

0 1 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 9

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

6 2 1

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 37

33 12 4

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 21

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	5	1	0
E3. Other Housing:	9	8	1	0
INCOME MAINTENANCE				
F1. Social Security:	5	5	1	1
F2. Supplemental Security Income (SSI):	7	6	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	8	2	4	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	6	6	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	31	23	11	0
H2. Advance Health Care Directives (AHCD):	9	0	8	0
H3. Financial Powers of Attorney:	4	4	0	0
H4. Other Miscellaneous:	1	2	0	1
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		142	47	12
TOTAL ESTIMATED CASE WORK HOURS SPENT:		870		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 21

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 22

Total Unduplicated Client Count for Quarter: 771

Total Cases Closed in Quarter: 745

Total Units of Service for Quarter (Unit=1 Hour): 0

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	244
65-74:	321
75-84:	165
85+:	41
Client Declined to Provide Information:	0
Total:	771

CLIENT GENDER

Male:	259
Female:	512
Client Declined to Provide Information:	0
Total:	771

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	548
Institutionalized:	8
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	96
Rural:	0
Greatest Economic Need (Minority):	183

CLIENT RACE

Two or More Races:	12
Caucasian:	501
African American:	37
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	5
Filipino:	20
Japanese:	6
Korean:	13
Laotian:	0
Vietnamese:	24
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	15
Race Unknown/Some Other Race:	132
Client Declined to Provide Information:	0
Total:	771

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 22

Greatest Economic Need (Non-Minority): 126

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 124

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 118

A2. Contracts/Warranties: 31

A3. Other Consumer/Finance: 10

82 25 5

27 2 0

10 0 0

EMPLOYMENT

B1. Discrimination: 2

B2. Other Employment: 28

2 0 0

24 3 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 63

C2. Conservatorship: 18

C3. Other Family: 22

52 6 3

13 4 1

20 1 1

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 21

D2. Medicare: 11

D3. Other Health/Community Based Care: 20

13 8 0

5 6 0

20 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 183

158 13 3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 22

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	43	39	2	1
E3. Other Housing:	27	22	1	0
INCOME MAINTENANCE				
F1. Social Security:	19	18	1	0
F2. Supplemental Security Income (SSI):	27	18	8	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	13	11	2	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	0	0
G3. Other Individual Rights:	28	28	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	47	44	2	1
H2. Advance Health Care Directives (AHCD):	12	12	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	26	24	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		644	85	16
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1672		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

22

Provider Name: *Legal Aid Society of Orange County*

County(ies) *Orange*

6/27/2015	Mission Viejo	Resource Fair	Community	25	4
6/22/2015	Orange	Resource Fair	Community	100	6
5/2/2015	Irvine	7th Annual Community Resource Fair	Community	65	4
5/2/2015	Irvine	1st Annual Health Festival	Community	200	5
4/25/2015	Anaheim	Health & Housing Resource Fair	Community	100	5
4/18/2015	Garden Grove	8th Annual Family Festival	Community	180	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 29

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Aid Society of Orange County*

County(ies) *Orange*

6/5/2015	Irvine	Health & Wellness	Community	150	7
5/8/2015	Garden Grove	Health Care Coverage	Seniors	101	2
5/1/2015	Orange	Role of Ombudsman	Senior Providers	250	2
4/22/2015	Anaheim	Health Care Coverage	Seniors	19	2
4/17/2015	San Clemente	Covered California	Seniors	9	10
4/3/2015	Santa Ana	Health	Community	30	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 25

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 23

Total Unduplicated Client Count for Quarter: 892

Total Cases Closed in Quarter: 892

Total Units of Service for Quarter (Unit=1 Hour): 1064

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	157
65-74:	368
75-84:	262
85+:	105
Client Declined to Provide Information:	0
Total:	892

CLIENT GENDER

Male:	292
Female:	600
Client Declined to Provide Information:	0
Total:	892

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	512
Homebound:	15
Lives Alone:	643
Institutionalized:	9
Suspected Victim of Elder Abuse/Exploitation:	8
Limited English:	47
Rural:	1
Greatest Economic Need (Minority):	187

CLIENT RACE

Two or More Races:	1
Caucasian:	611
African American:	75
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	1
Chinese:	8
Filipino:	15
Japanese:	6
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	164
Client Declined to Provide Information:	1
Total:	892

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 23

Greatest Economic Need (Non-Minority): 346

Greatest Economic Need (Minority Status Unknown): 3

CLIENT ETHNICITY

Hispanic/Latino: 139

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 38

A2. Contracts/Warranties: 45

A3. Other Consumer/Finance: 22

34 4 0

39 6 0

19 3 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 9

0 0 0

9 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 26

C2. Conservatorship: 7

C3. Other Family: 2

26 0 0

7 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 14

D2. Medicare: 0

D3. Other Health/Community Based Care: 3

14 0 0

0 0 0

3 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 128

120 8 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 23

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	40	40	0	0
E3. Other Housing:	34	31	3	0
INCOME MAINTENANCE				
F1. Social Security:	34	32	2	0
F2. Supplemental Security Income (SSI):	6	6	0	0
F3. Pensions/Retiree Benefits:	11	9	2	0
F4. Other Income Maintenance:	5	5	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	25	22	3	0
G3. Other Individual Rights:	138	131	7	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	225	172	53	0
H2. Advance Health Care Directives (AHCD):	16	12	4	0
H3. Financial Powers of Attorney:	43	28	15	0
H4. Other Miscellaneous:	21	20	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		781	111	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:				
		1064		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 23

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 24

Total Unduplicated Client Count for Quarter: 130

Total Cases Closed in Quarter: 130

Total Units of Service for Quarter (Unit=1 Hour): 238

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	26
65-74:	46
75-84:	46
85+:	12
Client Declined to Provide Information:	0
Total:	130

CLIENT GENDER

Male:	55
Female:	75
Client Declined to Provide Information:	0
Total:	130

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	84
Homebound:	0
Lives Alone:	67
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	51
Rural:	130
Greatest Economic Need (Minority):	95

CLIENT RACE

Two or More Races:	0
Caucasian:	118
African American:	11
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	1
Total:	130

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 24

Greatest Economic Need (Non-Minority): 33

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 86

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 5

A2. Contracts/Warranties: 15

A3. Other Consumer/Finance: 3

3 2 0

10 5 0

1 2 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 2

1 0 0

2 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 2

C2. Conservatorship: 0

C3. Other Family: 0

2 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 3

D2. Medicare: 2

D3. Other Health/Community Based Care: 1

1 2 0

2 0 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 6

3 3 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 24

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	2	4	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	4	3	1	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	0	1	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	3	0	0
G3. Other Individual Rights:	1	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	41	16	25	0
H2. Advance Health Care Directives (AHCD):	4	1	3	0
H3. Financial Powers of Attorney:	7	4	3	0
H4. Other Miscellaneous:	20	11	9	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		70	60	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		237		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

24

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Elder Law & Advocacy					
County(ies) Imperial					
6/26/15	Adult Center Event	Legal Services Program, Caregiver Program, HICAP program, Imperial Partners Program	Seniors 60+	13	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 25

Total Unduplicated Client Count for Quarter: 180

Total Cases Closed in Quarter: 196

Total Units of Service for Quarter (Unit=1 Hour): 2752

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	42
65-74:	56
75-84:	52
85+:	30
Client Declined to Provide Information:	0
Total:	180

CLIENT GENDER

Male:	69
Female:	108
Client Declined to Provide Information:	3
Total:	180

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	105
Homebound:	6
Lives Alone:	74
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	41
Rural:	0
Greatest Economic Need (Minority):	98

CLIENT RACE

Two or More Races:	1
Caucasian:	114
African American:	37
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	5
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	12
Client Declined to Provide Information:	9
Total:	180

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 25

Greatest Economic Need (Non-Minority): 102

Greatest Economic Need (Minority Status Unknown): 96

CLIENT ETHNICITY

Hispanic/Latino: 35

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 21

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 4

16 3 0

1 1 0

5 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 18

0 0 0

7 1 1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 4

C3. Other Family: 2

0 0 0

3 6 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 3

D3. Other Health/Community Based Care: 8

4 0 0

4 1 0

5 4 2

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 24

21 7 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 25

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	15	11	1	0
E3. Other Housing:	1	3	3	0
INCOME MAINTENANCE				
F1. Social Security:	4	2	4	0
F2. Supplemental Security Income (SSI):	14	8	0	3
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	4	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	2	0	0
G3. Other Individual Rights:	27	3	1	12
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	28	15	4	0
H2. Advance Health Care Directives (AHCD):	28	6	11	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	10	2	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		128	50	18
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2705		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

25

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Bet Tzedek					
County(ies) Los Angeles City					
05/09/2015	Not Provided	Presentation at PVP training on working with seniors and responsibilities of the	Not Provided.	75	1
06/09/2015	Not Provided	[Pro Bono] Presentation by Gibson on Advance Health Care Directives	Not Provided	42	0
06/11/2015	Not Provided	Small Claims Workshop and Clinic conducted by Pro Bono	Not Provided	11	1.2
06/18/2015	Not Provided	Not Provided	Not Provided	50	0
06/01/2015	Not Provided	Training with summer clerks and modest means incubator attorneys re DLSE wage claims process, defendant research, and wage tables	Not Provided	8	3.2
06/02/2015	Not Provided	I presented to the BTNLC on the work of the Employment Rights Project at Bet Tzedek. I provided an overview and specific case stories with respect to our work with garment workers, trafficking victims, and other exploited workers. I discussed the range of work we do from small-scale representation to impact litigation to policy advocacy.	Not Provided	5	0
06/10/2015	Not Provided	Intake Interview Training at Skadden Apts.	Not Provided	13	0
06/11/2015	Not Provided	Pathways to Justice, Holistic Consumer Justice: Addressing Student Loan and Tax Debt in a Debtors Rights Context	Not Provided	25	0
05/12/2015	Not Provided	[Pro Bono] Presentation by Gibson pro bono attorneys at Skirball on ID Theft	Not Provided	40	0
06/02/2015	Not Provided	[Pro Bono] Gibson Dunn presentation to seniors at Skirball	Not Provided	11	0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 25

05/07/2015	Not Provided	Weekly Holocaust Survivors Justice Network mentoring and training call.	Not Provided	0	1.5
04/26/2015	Not Provided	[Pro Bono] Training to various attorneys from Steven Wise re: Advance Planning	Not Provided	28	1.5
05/27/2015	Not Provided	Training re: employment rights intake procedures with summer clerks	Not Provided	4	1.3
05/11/2015	Not Provided	Followed up on AG Summit including Survey Monkey responses, replying to emails from attendees, reviewing materials website, corresponded with website developer re: upgrading CCJC	Not Provided	0	0
05/27/2015	Not Provided	Orientation and training of summer law clerks re Holocaust reparations (including preparation of orientation materials)	Not Provided	4	20
04/01/2015	Not Provided	Workshop for Teamsters and port workers regarding what happens when workers are reclassified as employees, as well as legal options when someone is misclassified	Not Provided	12	7.5
04/29/2015	Not Provided	Dealing with an Income Tax Dispute? At the LA Law Library Week	Not Provided	20	0
04/01/2015	Not Provided	Training for immigration attorneys through LACBA Immigration Section regarding tax law basics for immigration	Not Provided	20	0
04/0s/2015	Not Provided	Holocaust Survivors Justice Network conference call - training for attorneys and social workers	Not Provided	5	1
04/29/2015	Not Provided	SAGE, 4911 Van Nuys Blvd., Ste. 307, Sherman Oaks, CA 91403; Telephone: (818) 341-7243	Not Provided	50	4
05/07/2015	Not Provided	LAFLA, 1102 Crenshaw Blvd., LA	Not Provided	25	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 21

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 47

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 26

Total Unduplicated Client Count for Quarter: 72

Total Cases Closed in Quarter: 84

Total Units of Service for Quarter (Unit=1 Hour): 365

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	25
65-74:	34
75-84:	11
85+:	2
Client Declined to Provide Information:	0
Total:	72

CLIENT GENDER

Male:	26
Female:	46
Client Declined to Provide Information:	0
Total:	72

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	58
Homebound:	5
Lives Alone:	30
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	3
Rural:	72
Greatest Economic Need (Minority):	9

CLIENT RACE

Two or More Races:	3
Caucasian:	52
African American:	0
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	5
Total:	72

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 26

Greatest Economic Need (Non-Minority): 44

Greatest Economic Need (Minority Status Unknown): 3

CLIENT ETHNICITY

Hispanic/Latino: 5

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 4

0 0 0

0 0 0

6 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 9

0 0 0

0 0 0

4 5 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 8

D2. Medicare: 4

D3. Other Health/Community Based Care: 2

5 0 1

2 1 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 23

18 6 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 26

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	3	0	0
E3. Other Housing:	10	10	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	2	0
F2. Supplemental Security Income (SSI):	2	3	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	4	4	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	1	0	0	0
H2. Advance Health Care Directives (AHCD):	3	1	0	0
H3. Financial Powers of Attorney:	0	2	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		81	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
		61	20	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		302		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

26

Provider Name: Legal Services of Northern California

County(ies) Mendocino & Lake

6/19/2015	Ukiah Senior Center	Presentation to Seniors and Staff	Seniors and Senior Service Providers	10	3
5/12/2015	Highlands Village	Presentation to Seniors and Staff	Seniors and Senior Service Providers	55	5
5/1/2015	South Coast Seniors (Point Arena)	Presentation to Seniors and Staff	Seniors and Service Providers	5	4.5
5/5/2015	Highlands Senior Center	Presentation to Seniors and Staff	Senior and Senior Service Providers	5	4.5
5/1/2015	Ukiah	Veterans Resource Fair	Seniors, Veterans, and Service Providers	10	2.3
4/29/2015	Anderson Valley Senior Center	Presentation to Seniors and Staff	Seniors and Senior Service Providers	30	2
4/24/2015	Lenore Street Senior Apartments	Presentation to Seniors and Staff	Seniors and Senior Service Providers	10	3
4/21/2015	Jack Simpson Senior Housing	Presenatation to Seniors	Seniors and Service Providers	8	3
4/21/2015	Walnut Village Senior Housing	Presentation to Seniors and Staff	Seniors and Sevice Providers	15	3
4/17/2015	North Shore Senior Housing	Presentationt to Seniors & Meeting with Staff	Seniors and Service Providers	5	4
4/16/2015	Round Valley Indian Senior Center	Presentation to Seniors & Meeting with Staff	Seniors and Service Providers	15	5
4/13/2015	Sunshine Manor & Lakeview Senior Housing	Presentation to Seniors and Meeting with Staff	Seniors and Service Providers	10	5
4/7/2015	Middletown Senior Center	Presentation to Seniors and Meeting with Staff	Seniors and Service Providers	8	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 13

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 49

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

26

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES					
Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: <i>Legal Services of Northern California</i>					
County(ies) <i>Mendocino & Lake</i>					
6/30/2015	Lakeport Senior Center	Presentation to Senior Community about Scams	Seniors	20	3
6/24/2015	Clearlake Oaks	Presentation to Senior Community about Identity Theft	Seniors	10	3
6/23/2015	Willow Point Mobile Home Park	Community Education: Rights under the Mobile Home Residency Law and Mobile Home Parks Act	MH Park residents including seniors	20	1.7
5/19/2015	Clearlake Oaks	Presenation to Senior Community about Public Benefits	Seniors	10	6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 14

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 27

Total Unduplicated Client Count for Quarter: 168

Total Cases Closed in Quarter: 239

Total Units of Service for Quarter (Unit=1 Hour): 630

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	41
65-74:	35
75-84:	28
85+:	15
Client Declined to Provide Information:	49
Total:	168

CLIENT GENDER

Male:	49
Female:	119
Client Declined to Provide Information:	0
Total:	168

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	34
Homebound:	11
Lives Alone:	58
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	4
Rural:	74
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	166
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	168

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 27

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 88

CLIENT ETHNICITY

Hispanic/Latino: 3

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 4

A2. Contracts/Warranties: 5

A3. Other Consumer/Finance: 13

4 0 0

5 0 0

13 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 4

C2. Conservatorship: 12

C3. Other Family: 0

4 0 0

4 8 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 4

D2. Medicare: 3

D3. Other Health/Community Based Care: 1

4 0 0

3 0 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 18

16 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 27

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	9	0	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	4	3	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	2	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	10	10	0	0
G3. Other Individual Rights:	13	13	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	64	55	5	0
H2. Advance Health Care Directives (AHCD):	34	24	6	0
H3. Financial Powers of Attorney:	39	30	6	0
H4. Other Miscellaneous:	10	10	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		214	25	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		579		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 27

Provider Name: Council on Aging

County(ies) Sonoma

6/18/2015	Sebastopol Senior Center	Legal Clinic (attorney-mk)	Seniors	8	4
5/21/2015	Sebastopol Senior Center	Legal Clinic (attorney-mk)	Seniors	8	4
4/16/2015	Sebastopol Senior Center	Legal Clinic (attorney-mk)	Seniors	4	4
6/8/2015	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	3	4
5/11/2015	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	3	4
4/13/2015	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	3	4
6/23/2015	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	3	4
5/19/2015	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	3	4
4/21/2015	Sebastopol Senior Center	Legal clinic (attorney-br)	Seniors	3	4
6/8/2015	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	9	4
5/11/2015	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	3	4
4/13/2015	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	9	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 12

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 48

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 27

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Council on Aging					
County(ies) Sonoma					
5/20/2015	Council on Aging, Santa Rosa	Conservatorships & Undue Influence with Brian Rondon, Esq.	Seniors	12	0
4/23/2015	Council on Aging, Santa Rosa	Medi-Cal & Long-Term Care Planning with Leo Alberigi, Esq.	Seniors	10	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 28

Total Unduplicated Client Count for Quarter: 159

Total Cases Closed in Quarter: 152

Total Units of Service for Quarter (Unit=1 Hour): 922

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	41
65-74:	73
75-84:	30
85+:	15
Client Declined to Provide Information:	0
Total:	159

CLIENT GENDER

Male:	57
Female:	102
Client Declined to Provide Information:	0
Total:	159

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	111
Homebound:	8
Lives Alone:	54
Institutionalized:	16
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	9
Rural:	3
Greatest Economic Need (Minority):	56

CLIENT RACE

Two or More Races:	0
Caucasian:	77
African American:	56
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	1
Filipino:	7
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	1
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	3
Client Declined to Provide Information:	2
Total:	159

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 28

Greatest Economic Need (Non-Minority): 26

Greatest Economic Need (Minority Status Unknown): 1

CLIENT ETHNICITY

Hispanic/Latino: 8

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 15

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 5

11 2 1

0 0 0

4 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 2

0 0 0

2 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 2

C2. Conservatorship: 1

C3. Other Family: 2

2 0 0

1 0 0

1 1 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 10

D2. Medicare: 4

D3. Other Health/Community Based Care: 6

5 4 1

2 0 0

3 5 2

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 67

50 11 6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 28

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	3	2	1
E3. Other Housing:	5	5	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	1	0
F2. Supplemental Security Income (SSI):	6	1	1	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	1	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	2	3	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	11	4	2	0
H2. Advance Health Care Directives (AHCD):	6	3	3	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	1	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		104	34	14
TOTAL ESTIMATED CASE WORK HOURS SPENT:		828		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

28

Provider Name: *Legal Aid of Napa Valley*

County(ies) *Napa*

5/21/2015	Channel 28	Elder Abuse Awareness via a TV show called "Seniors Rule"	All populations	0	1.5
5/27/2015	End of Life/Capacity	Low Income Seniors	Low Income Seniors	24	3
5/20/2015	Woodbridge Senior Housing	End of Life/Capacity	Low Income Seniors	12	3

Provider Name: *Legal Services of Northern California*

County(ies) *Solano*

5/5/2015	Vallejo	Outreach to Vallejo Agencies: Library on Oakwood & La Clinica	Seniors	50	2
4/1/2015	Vallejo	Prep & Outreach Clinic at Florence Douglas Senior Center-2 attorneys	Seniors	5	3
4/14/2015	Suisun	Prep, travel & outreach - Clinic at Suisun Public Library	Seniors	2	2
4/21/2015	Vacaville	Prep, travel & outreach - Clinic at Vacaville Public Library	Seniors	2	4
4/28/2015	Rio Vista	Prep, travel & outreach - Clinic at Rio Vista Senior Center	Seniors	5	3
6/16/2015	Vacaville	Prep, travel & outreach - Clinic at Vacaville Public Library	Seniors	2	4
5/6/2015	Vallejo	Prep & outreach - Florence Douglas Senior Center-2 attorneys	Seniors	5	3
5/12/2015	Suisun	Prep, travel & outreach - Clinic at Suisun Public Library	Seniors	3	2
5/19/2015	Vacaville	Prep, travel & outreach - Clinic at Vacaville Public Library	Seniors	2	4
5/26/2015	Rio Vista	Prep, travel & outreach - Clinic at Rio Vista Public Library	Seniors	2	4
6/3/2015	Vallejo	Prep & outreach - Clinic at Florence Douglas Senior Center-2 attorneys	Seniors	4	3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 28

6/9/2015	Suisun	Prep, travel & outreach - Clinic at Suisun Library	Seniors	3	2
4/28/2015	Rio Vista	Prep, travel & outreach - Clinic at Rio Vista Public Library	Seniors	2	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 16

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 47

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Legal Services of Northern California					
County(ies) Solano					
4/1/2015	Solano County	Weekly Informational Clinic on Answering Unlawful Detainer Evictions	Senior Residents	13	13
6/5/2015	Solano County	Prep, meeting & travel for Solano County Senior Issues	Senior Coalition	20	7
5/21/15	Area Agency on Aging	Prep and training to AAoA on Financial Scams	Senior Providers	15	3
5/14/15	Vallejo	Senior Round Table	Senior Providers	20	2
5/1/2015	Fairfield	Prep, meeting & travel for Solano County Senior Issues	Senior Coalition	20	4
4/13/2015	Solano County	Prep, meeting & travel for Solano County Senior Issues	Senior Coalition	20	4
4/10/2015	Solano County	Senior Legal Task Force Meeting Training	Senior Advocates	30	6
4/9/2015	Solano County	Weekly Informational Clinic on Answering Unlawful Detainer Evictions	Senior Residents	40	4
4/3/2015	Solano County	Prep, meeting & travel for Solano County Senior Issues	Seniors Coalition	20	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 9

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 47

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 29

Total Unduplicated Client Count for Quarter: 421

Total Cases Closed in Quarter: 997

Total Units of Service for Quarter (Unit=1 Hour): 1656

**CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS
IN CASES OPENED THIS QUARTER**

CLIENT AGE

60-64:	76
65-74:	192
75-84:	99
85+:	40
Client Declined to Provide Information:	14
Total:	421

CLIENT GENDER

Male:	161
Female:	260
Client Declined to Provide Information:	0
Total:	421

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	27
Homebound:	4
Lives Alone:	133
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	0
Rural:	421
Greatest Economic Need (Minority):	6

CLIENT RACE

Two or More Races:	1
Caucasian:	412
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	1
Total:	421

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 29

Greatest Economic Need (Non-Minority): 160

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 7

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 4

A2. Contracts/Warranties: 4

A3. Other Consumer/Finance: 171

3 1 0

2 1 0

145 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 5

C2. Conservatorship: 0

C3. Other Family: 3

2 2 0

0 0 0

3 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 8

D2. Medicare: 1

D3. Other Health/Community Based Care: 1

8 0 0

0 1 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 13

10 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 29

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	36	16	16	0
E3. Other Housing:	28	26	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	1	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	22	15	2	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	16	9	1	2
G3. Other Individual Rights:	3	3	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	285	124	171	0
H2. Advance Health Care Directives (AHCD):	197	59	156	0
H3. Financial Powers of Attorney:	194	59	152	0
H4. Other Miscellaneous:	3	3	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		488	506	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:				
		1635		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

29

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Senior Legal Services					
County(ies) El Dorado					
6/23/2015	El Dorado Hills Senior Center	Powers of Attorney	Seniors	12	3
5/14/2015	Pollock Pines	Estate Planning	Seniors	80	3
4/23/2015	Placerville Senior Center	Long Term Care Planning	Seniors	50	3
4/22/2015	Cottonwood Sr. Apts., Placerville	Senior Legal Services	Seniors	22	3
4/16/2015	Placerville Senior Center	Health Care Directives and Financial POAs	Seniors	35	3
4/13/2015	South Lake Tahoe	Health Care Directives and Financial POAs	Seniors	10	3
4/9/2015	Placerville Senior Center	Estate Planning	Seniors	50	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 7

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 21

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 30

Total Unduplicated Client Count for Quarter: 236

Total Cases Closed in Quarter: 148

Total Units of Service for Quarter (Unit=1 Hour): 847

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	43
65-74:	101
75-84:	62
85+:	30
Client Declined to Provide Information:	0
Total:	236

CLIENT GENDER

Male:	63
Female:	173
Client Declined to Provide Information:	0
Total:	236

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	27
Homebound:	0
Lives Alone:	75
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	55
Limited English:	7
Rural:	1
Greatest Economic Need (Minority):	10

CLIENT RACE

Two or More Races:	0
Caucasian:	216
African American:	11
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	236

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 30

Greatest Economic Need (Non-Minority): 51

Greatest Economic Need (Minority Status Unknown): 10

CLIENT ETHNICITY

Hispanic/Latino: 51

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 8

A2. Contracts/Warranties: 10

A3. Other Consumer/Finance: 17

0 3 0

3 1 1

5 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

1 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 5

C3. Other Family: 2

0 1 0

5 0 0

2 1 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 3

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

1 0 0

0 0 0

2 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 15

8 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 30

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	9	9	9	0
E3. Other Housing:	4	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	8	3	7	0
F2. Supplemental Security Income (SSI):	4	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	49	5	4	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	49	20	11	3
H2. Advance Health Care Directives (AHCD):	6	1	2	0
H3. Financial Powers of Attorney:	19	9	11	0
H4. Other Miscellaneous:	23	13	3	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		89	55	4
TOTAL ESTIMATED CASE WORK HOURS SPENT:		726		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

30

Provider Name: *Dor v' Dor Senior Advocacy Network*

County(ies) *Stanislaus*

6/26/2015	Newman	SAFE Seminar	Seniors	60	5
6/24/2015	Ceres	Empowering Health Fair	Seniors	50	5
6/11/2015	Modesto	WEAAD	Seniors	100	10
5/28/2015	Modesto	SEAPA Meeting	Seapa Core	10	2
5/28/2015	Ceres	Retired Teachers Meeting	Retired Teachers	20	2
5/28/2015	Alpha Bothun Turl.	Informational Meetings	Sr. Residents	4	2
5/19/2015	Modesto	Senior Awards	Community	150	2
5/14/2015	Modesto	Latino Round Table	Community	60	2
5/12/2015	Turlock War Mem.	SEAPA Safe Seminar	Seniors	30	3
5/14/2015	Hughson	Senior Resource Fair	Seniors	50	5
5/7/2015	Senior Law Project	Estate Planning Comm. Outreach	Seniors	20	4
5/3/2015	State Theater	Senior Spotlight	Seniors	150	40
5/1/2015	La Loma Park	Healthy Aging Summit	Seniors	50	5
4/15/2015	Walgreens in Patterson, CA	CareMoore Fair	Seniors	20	7
4/14/2015	Walgreens on Hatch Rd.	CareMoore Fair	Seniors	30	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 15

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 100

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Dor v' Dor Senior Advocacy Network*

County(ies) *Stanislaus*

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 30

5/19/2015	San Francisco	Legal services for seniors annual conference on Elder Abuse	Senior Service Providers	300	10
6/25/2015	Stockton	Quarterly Social Security Disability Meeting	Social Security attorneys	50	3
4/9/2015	Sacramento	Collaboration between APS and Legal Service Orgs.	APS & Legal Service Orgs.	60	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 21

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 31

Total Unduplicated Client Count for Quarter: 108

Total Cases Closed in Quarter: 90

Total Units of Service for Quarter (Unit=1 Hour): 525

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	34
65-74:	31
75-84:	32
85+:	11
Client Declined to Provide Information:	0
Total:	108

CLIENT GENDER

Male:	53
Female:	55
Client Declined to Provide Information:	0
Total:	108

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	38
Homebound:	4
Lives Alone:	24
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	23
Rural:	7
Greatest Economic Need (Minority):	20

CLIENT RACE

Two or More Races:	0
Caucasian:	70
African American:	7
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	24
Client Declined to Provide Information:	1
Total:	108

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 31

Greatest Economic Need (Non-Minority): 51

Greatest Economic Need (Minority Status Unknown): 11

CLIENT ETHNICITY

Hispanic/Latino: 39

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 6

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 1

1 1 1

0 1 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 8

D2. Medicare: 0

D3. Other Health/Community Based Care: 6

1 2 2

0 0 0

3 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 31

30 0 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 31

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	0	3	0
E3. Other Housing:	4	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	6	4	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	1	0	0
G3. Other Individual Rights:	2	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	22	3	13	0
H2. Advance Health Care Directives (AHCD):	10	0	9	0
H3. Financial Powers of Attorney:	10	0	8	0
H4. Other Miscellaneous:	2	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		48	38	4
TOTAL ESTIMATED CASE WORK HOURS SPENT:		521		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

31

Provider Name: Central California Legal Services

County(ies) Merced

5/21/2015	Merced	Legal Clinic-Advance Health Care Directives (each participant received attorney assistance with completing their Advance Health Care Directive form)	Merced Seniors who are frail/disabled, homebound, live alone	14	4.2
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 32

Total Unduplicated Client Count for Quarter: 561

Total Cases Closed in Quarter: 609

Total Units of Service for Quarter (Unit=1 Hour): 1812

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	140
65-74:	229
75-84:	123
85+:	47
Client Declined to Provide Information:	22
Total:	561

CLIENT GENDER

Male:	173
Female:	388
Client Declined to Provide Information:	0
Total:	561

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	83
Homebound:	0
Lives Alone:	0
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	12
Limited English:	286
Rural:	0
Greatest Economic Need (Minority):	200

CLIENT RACE

Two or More Races:	0
Caucasian:	510
African American:	21
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	5
Cambodian:	0
Chinese:	3
Filipino:	4
Japanese:	7
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	1
Samoan:	2
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	3
Total:	561

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 32

Greatest Economic Need (Non-Minority): 200

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 140

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 8

A2. Contracts/Warranties: 32

A3. Other Consumer/Finance: 281

3 3 1

38 32 10

59 72 2

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 4

1 1 0

1 2 1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 18

C2. Conservatorship: 1

C3. Other Family: 0

6 5 4

1 0 0

16 26 9

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 12

D2. Medicare: 13

D3. Other Health/Community Based Care: 0

3 6 2

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 25

5 6 3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 32

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	16	12	6	4
E3. Other Housing:	40	29	32	12
INCOME MAINTENANCE				
F1. Social Security:	17	3	5	3
F2. Supplemental Security Income (SSI):	10	1	0	1
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	7	0	7	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	2	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	14	4	3	2
G3. Other Individual Rights:	7	1	6	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	99	24	42	4
H2. Advance Health Care Directives (AHCD):	42	10	28	2
H3. Financial Powers of Attorney:	0	0	3	0
H4. Other Miscellaneous:	3	15	24	6
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		233	310	66
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1787		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

32

Provider Name: *Legal Services for Seniors*

County(ies) *Monterey*

5/19/2015	Canterbury Woods	Residents outreach	Seniors	10	3
6/6/2015	Stilwell Hall Fort Ord	Veterans' Appreciation Day	Retired military	200	3.5
5/29/2015	Senior Farmer's Market Coupon distribution	Senior organic produce coupons	Low income seniors	200	1.5
6/2/2015	Gateway Apts., Salinas	Community housing group	Seniors	20	3.5
5/13/2015	Madonna del Sasso Church, Salinas	Lunch presentation to seniors	Community group	25	3.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Services for Seniors*

County(ies) *Monterey*

4/1/2015	Alliance on Aging, Salinas	General litigation and Legal Services for Seniors assistance	Alliance on Aging senior workers	25	3
4/9/2015	Sacramento Dept. of Aging and Senior Services	Elder Abuse Litigation	Adult Protective Services/District Attorneys	35	7

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 33

Total Unduplicated Client Count for Quarter: 121

Total Cases Closed in Quarter: 115

Total Units of Service for Quarter (Unit=1 Hour): 1316

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	39
65-74:	46
75-84:	26
85+:	10
Client Declined to Provide Information:	0
Total:	121

CLIENT GENDER

Male:	49
Female:	72
Client Declined to Provide Information:	0
Total:	121

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	37
Homebound:	0
Lives Alone:	80
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	20
Rural:	30
Greatest Economic Need (Minority):	49

CLIENT RACE

Two or More Races:	0
Caucasian:	99
African American:	13
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	6
Client Declined to Provide Information:	2
Total:	121

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 33

Greatest Economic Need (Non-Minority): 28

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 41

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 11

A2. Contracts/Warranties: 9

A3. Other Consumer/Finance: 4

6 6 0

8 1 0

1 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 3

0 0 0

0 0 0

3 1 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 3

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

2 0 0

0 0 0

2 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 22

7 7 6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 33

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	3	0	0
E3. Other Housing:	13	8	5	0
INCOME MAINTENANCE				
F1. Social Security:	4	5	2	0
F2. Supplemental Security Income (SSI):	8	4	6	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	8	3	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	1	2	2
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	5	1	2	0
H2. Advance Health Care Directives (AHCD):	4	0	4	0
H3. Financial Powers of Attorney:	5	0	5	0
H4. Other Miscellaneous:	2	1	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		61	46	8
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1275		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA:

33

Provider Name: *Greater Bakersfield Legal Assistance, Inc.*

County(ies) *Kern*

6/25/2015	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at the Kern County Veterans Collaborative.	Other Service Providers of Kern County's Senior Population	50	1.5
6/16/2015	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	7	7.5
5/19/2015	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	7	7.5
4/10/2015	Bakersfield, CA	Collaborative meeting with Kern County District Attorney's Office, Veterans Service Department, Kern County Adult Protective Services and Victims Witness Program regarding the problem of Veterans Aid and Attendance "scham" in Kern County and ways to address the issues.	Other Service Providers of Kern County's Senior Population	10	2
4/8/2015	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures at the Safe Families Resource Fair held at the Kern County Department of Human Services	Other Service Providers of Kern County's Senior Population	300	3.5

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 4

PSA: 33

4/2/2015	Arvin/Lamont, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures at the South Valley Neighborhood Partnership Arvin/Lamont/Weedpatch Collaborative Meeting	Other Service Providers of Kern County's Senior Population	30	3
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 25

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Greater Bakersfield Legal Assistance, Inc.					
County(ies): Kern					
5/7/2015	Bakersfield, CA	Made a presentation regarding Advanced Health Care Directives to a group of senior care professionals at Health Net's quarterly advisory meeting	Other Service Providers of Kern County's Senior Population	28	2.4
4/30/2015	Bakersfield, CA	Conducted workshop on how to complete the Confidential Status Report for Guardianship which is required annually after all guardianships have been granted.	Kern County Senior Population	13	13.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 16